

APPLE VALLEY FIREFIGHTERS RELIEF ASSOCIATION

7100 147th Street West
Apple Valley, MN 55124



DEFERRED RETIREMENT PACKET

Dear member,

This packet contains the forms and information you requested for a **Deferred Retirement Application**.

Included are;

- 1 APPLICATION FOR DEFERRED RETIREMENT
- 2 DEFERRED MEMBER GUIDELINES

Thank you for your years of service and dedication to the **Apple Valley Fire Department** and for being a member of the ***Apple Valley Firefighters Relief Association***.

If you have any questions or require more information please feel free to contact any Board member.

(e) Deferred service pension.

- (1) A member of the Association who;
 - (a) Commenced active duty prior to 1/1/2010 must have served at least 5 years of active duty as a firefighter in the Apple Valley Fire Department,
 - (b) Commenced active duty after 1/1/2010 must have served at least 10 years of active duty as a firefighter in the Apple Valley Fire Department, and served at least five years of active membership in the Association and who separates from active service and membership before reaching the age of 50 years shall be entitled to a deferred service pension to commence upon reaching the age of 50 years and upon making a valid written application to the Association.
- (2) The deferred service pension shall be payable as set forth in 6.1 (b) except that:
 - (a) Deferred members selecting the lump sum service pension as set forth in 6.1 (l) shall have the lump sum payment based on the Lump Sum table in effect at the time of separation.
 - (b) As specified in MS 424A.02 subd. 7(c), interest will be paid on the deferred lump sum service pension during the period of deferral, up to the member reaching age 50, at an interest rate of up to 5% compounded annually as set by the board of trustees as provided in MS 424A.02 subd. 7(c)(2) and approved as provided in MS 424A.02 subd. 10.
 - (c) Interest is payable as specified in MS 424A.02 subd. 7(d), from the first day of the month next following the date on which the member separated from active service to the last day of the month immediately before the month in which the deferred member reaches age 50.

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DEFERRED RETIREMENT APPLICATION

Instructions: Please type or print the necessary information, read the authorization and release, sign and date the application and return to the Secretary of the *Relief Association*.

Member Information

Name: _____
Address: _____
Phone _____ #: _____ city _____ state _____ zip _____
Cell _____ Phone #: _____ Email: _____
Date accepted as member of the Fire Dept. by the City Council: _____
SSN _____
DOB _____ Age: _____

Signature of Member

To the **Board of Trustees**;

1. I hereby notify you that I have separated from active service in the Apple Valley Fire Department on _____.
2. I have at least 5 years (10 years if starting date is after 2011) of active time on the Apple Valley Firefighters Relief Association.
3. I understand that when I become eligible to receive a service pension, I must make written application to the Board of Trustees before the pension will be paid, and that I must furnish proof of age and service at that time.
4. I request that my name be placed on the Deferred Membership list.

AUTHORIZATION and RELEASE

I hereby authorize the entities and persons listed above to release to the **Apple Valley Firefighters Relief Association** and any agent working on its behalf data classified as private. The data which I authorize to be released consists of private data, as defined by Minnesota Statute Ch. 13.02, subd. 12, and has been or will be collected by the **Apple Valley Firefighters Relief Association** and/or its agents and/or representatives. The information for which release is authorized includes all data which has been collected, created, received, retained or disseminated in whatever form which is any way related to membership.

This authorization shall be valid indefinitely, but I reserve the right to cancel this authorization by providing written notice to the Secretary of the *Association*.

Signed _____

ACTION TAKEN BY BOARD OF TRUSTEES:

Approved: _____ Denied: _____ Date: _____

ATTEST: _____ and _____

DEFERRED MEMBERSHIP GUIDELINES

As a **Deferred Member** of the **Apple Valley Firefighters Relief Association** you have specific rights and duties.

We will try to keep you informed about what is happening in the *Association*. If you don't hear from us and need to get some information, always feel free to contact any *Board Member*. We will try to let you know when the Banquet is and the Annual Meeting so that you may attend.

You must notify the *Secretary of the Association* if you;

1. Change your address.
2. Change your marital status.
3. Are about to turn age 50, please notify us 30 days before your birthday so that we will have time to process the paper work for a *Retirement Application*.